



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
MARCH 21, 2007
VOL. 54 NO. 34

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate, most inquiry for deferred shipments. No trading was reported. Offerings were light to adequate. Parts and meats trading was slow to moderate, best for white meat. Demand was light to moderate. Offerings were short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, tails, full-cut wings and mechanically separated turkey, balance slow. Demand was light to moderate. Offerings were short to adequate.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 20, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	70.5-73	70.5	70.50	400
CENTRAL REGION 4/	71-73	-	-	-
WESTERN REGION 5/	71-73	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	70.5-73	70.5	70.50	400
CENTRAL REGION 4/	71-73	-	-	-
WESTERN REGION 5/	71-73	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 21, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	70.5-73	-	-	-
CENTRAL REGION 4/	71-73	-	-	-
WESTERN REGION 5/	71-73	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	70.5-73	-	-	-
CENTRAL REGION 4/	71-73	-	-	-
WESTERN REGION 5/	71-73	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 MARCH 2007.

The market tone on fresh tom drums was steady to barely steady, frozen mostly steady with some spot unsettledness noted. Inquiry moderate, best on frozen. Offerings mixed ranging from short to at least adequate. The market tone on tom full-cut wings and necks steady to instances firm, tom 2-joint wings steady. Demand moderate to good on tom full-cut wings and necks, tom 2-joint wings light to moderate. Offerings of tom full-cut wings and necks short to light, tom 2-joint wings light to adequate. Trading slow to instances moderate. For domestic: livers 16 pet food, Grade A basted 8-10 lb. breasts 115, Grade A 18-20 lb. breasts - non-basted 190, basted 160 cents delivered. Tom necks traded at 29.50 cents delivered export.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		F	116.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	151.77	13
BREASTS, 4-8 LBS PLANT GRADE 2/		W	115.00	20
DRUMSTICKS, TOM	48.00-49.00		48.50	160
DRUMSTICKS, TOM--FRESH		F	47.03	290
DRUMSTICKS, HEN		M	37.00	20
WINGS, FULL-CUT, TOM	32.00		32.00	13
WINGS, FULL-CUT, HEN		F	41.00	20
WINGS, V-TYPE, TOM		F	52.00	20
WINGS, V-TYPE, HEN		R	54.00	80
NECKS, TOM	28.00		28.00	24
NECKS, HEN				
BREASTS, B/S, TOM 3/	210.00-212.00		210.67	120
BREASTS, B/S, TOM--FRESH 3/		M	215.00	40
THIGH MEAT		F	90.94	32
THIGH MEAT--FRESH		F	95.24	102
BREAST TRIM MEAT	96.00		96.00	80
SCAPULA MEAT		R	105.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	197.62	26
WING MEAT WITH SKIN		T	77.00	96
MECHANICALLY SEPARATED 4/		T	20.00	20
MECHANICALLY SEPARATED--FRESH 4/	26.00-27.00		26.50	160

EXPORT TRADING

DRUMSTICKS, TOMS		F	51.25	80
WINGS FULL-CUT - TOMS	35.00		35.00	104
WINGS, V-TYPE, TOM		M	52.00	208
TAILS	26.50		26.50	40
MECHANICALLY SEPARATED 4/		W	21.50	40
THIGH MEAT - FROZEN		F	88.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	71
FROZEN TURKEYS Y TOMS 24-28#	71-77

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 MARCH 2007.

The market tone on white meat continued steady to firm. Demand moderate to good with offerings held with confidence. The market tone on rib breasts was at least steady. Demand light to moderate for the light to adequate offerings. Trading slow to moderate. For domestic: livers 19, hearts 25, tails 27, defatted gizzards 75, fresh wing meat with skin 93, fresh breast trim 100-125 mostly 100-103, fresh scapula 104-118 mostly 104, Grade A non-basted rib breasts - 8-10 lb. 130, 12-16 lb. 190 cents delivered. For export: hen drums 39 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	116.00		116.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	151.77	13
BREASTS, 4-8 LBS PLANT GRADE 2/		W	115.00	20
DRUMSTICKS, TOM	51.00		51.00	31
DRUMSTICKS, TOM--FRESH	47.00-51.00		49.67	120
DRUMSTICKS, HEN	40.00-41.00		40.18	49
WINGS, FULL-CUT, TOM	36.00-38.00		37.00	80
WINGS, FULL-CUT, HEN		F	41.00	20
WINGS, V-TYPE, TOM	51.00		51.00	80
WINGS, V-TYPE, HEN	67.00-73.00		69.00	120
NECKS, TOM	28.00-29.00		28.67	60
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	210.67	120
BREASTS, B/S, TOM--FRESH 3/	213.00-217.00		214.31	260
THIGH MEAT	91.00		91.00	80
THIGH MEAT--FRESH	96.00		96.00	120
BREAST TRIM MEAT		T	96.00	80
SCAPULAMEAT		R	105.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	199.00		199.00	20
WING MEAT WITH SKIN	79.00-80.00		79.50	80
MECHANICALLY SEPARATED 4/	20.00		20.00	90
MECHANICALLY SEPARATED--FRESH 4/	24.00-28.00		26.42	384

EXPORT TRADING

DRUMSTICKS, TOMS	50.50-51.50		51.25	160
WINGS FULL-CUT - TOMS	33.00		33.00	72
WINGS, V-TYPE, TOM		M	52.00	208
TAILS	28.00-30.00		29.00	120
MECHANICALLY SEPARATED 4/	19.00		19.00	52
THIGH MEAT - FROZEN		F	88.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS.**POULTRY MARKET NEWS & ANALYSIS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)359-1175	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby,
	Fax	(562)432-8295	Officer-in-Charge
	Recorded	(213)534-1335	

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 03/14/07**POULTRY HEALTH BOARD****CUMULATIVE**

SEASON	HEAVY WHITE	HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007		NO REPORT ISSUED.	
2005-2006	2,300	2,300	152,815